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15 *Counsel for Official Committee
16 of Unsecured Creditors*

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**FOURTH MONTHLY FEE STATEMENT
OF SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF JUNE 1, 2023,
THROUGH JUNE 30, 2023**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

June 1, 2023, through June 30, 2023

\$171,168.00 (80% of \$213,960.00)

\$0.00 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
2 of Unsecured Creditors (the “Committee”), hereby submits its Fourth Monthly Fee Statement (the
3 “Statement”) for allowance and payment of compensation for professional services rendered and for
4 reimbursement of actual and necessary expenses incurred for the period commencing June 1, 2023,
5 through June 30, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant*
6 *to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing*
7 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No.
8 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$171,168.00 (representing 80%
10 of the \$213,960.00 in fees incurred) as compensation for professional services rendered to the
11 Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of
12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
16 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as
17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit 3** are
18 the detailed time entries and expenses for the Fee Period (invoice for the period June 1, 2023, through
19 June 30, 2023) redacted only to protect work product and/or privilege.

20 Some fees and expenses may not be included in this Statement due to delays in the accounting
21 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
22 further allowance of such fees and expenses not set forth herein.

23 In accordance with the proposed Interim Compensation Procedures Order, objections to this
24 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
25 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements
26 requested in this Statement, except such fees or disbursements as to which an objection has been
27 served.

1 DATED this 10th day of August 2023.

2 SEWARD & KISSEL LLP

3 By: /s/ John R. Ashmead

4 John R. Ashmead, Esq.
5 Robert J. Gayda, Esq.
6 Catherine V. LoTempio, Esq.
7 Andrew J. Matott, Esq.
8 (*pro hac vice applications granted*)
9 SEWARD & KISSEL LLP
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13 gayda@sewkis.com
14 lotempio@sewkis.com
15 matott@sewkis.com

16 *Counsel for Official Committee
17 of Unsecured Creditors*

18 Respectfully Submitted By:

19 McDONALD CARANO LLP

20 /s/ Ryan J. Works
21 Ryan J. Works, Esq. (NSBN 9224)
22 Amanda M. Perach, Esq. (NSBN 12399)
23 2300 West Sahara Avenue, Suite 1200
24 Las Vegas, Nevada 89102
25 rworks@mcdonaldcarano.com
26 aperach@mcdonaldcarano.com

27 *Counsel for Official Committee
28 of Unsecured Creditors*

EXHIBIT 1
Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
John R. Ashmead	1990	Bankruptcy	\$1625	0.4	\$650.00
Robert J. Gayda	2004	Bankruptcy	\$1300	39.8	\$51,740.00
Mark Kotwick	1989	Litigation	\$1450	1.3	\$1,885.00
Hoyoon Nam	2007	Corporate	\$1125	0.5	\$562.50
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	57.9	\$56,452.50
Andrew J. Matott	2017	Bankruptcy	\$925	61.9	\$57,257.50
Laura E. Miller	2013	Litigation	\$975	39.1	\$38,122.50
John Patouhas	Law Clerk ²	Bankruptcy	\$750	9	\$6,750.00
Paraprofessionals					
Marian Wasserman			\$360	1.5	\$540.00
Total:				211.4	\$213,960.00

¹ Unless otherwise noted, admission year is for New York Bar.
² Admission pending.

1 EXHIBIT 2
2 Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	3.1	\$2,942.50
Litigation-Contested Matter and Adversary Proceedings	8.8	\$8,962.50
Asset Disposition	97.1	\$102,150.00
Communication with Committee/ Creditors	21.4	\$22,280.00
Financing and Cash Collateral	5.2	\$5,605.00
Plan and Disclosure Statement	9.0	\$8,982.50
Avoidance Action Analysis	57.6	\$53,320.00
Court Hearings	5.6	\$6,132.50
Employment and Fee Applications	1.4	\$1,365.00
Lien Investigation	2.2	\$2,220.00
Total	211.4	\$213,960.00

1 EXHIBIT 3
2 **Detailed Time Records**
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ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068365

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	2,942.50	0.00	2,942.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0001	Case Administration	Invoice Number	9160068365
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/02/2023	Review and sign off on final KERP order.	CVL	0.10	97.50
06/06/2023	Follow up with Debtor re liquidity (.1); discuss same with R. Gayda (.1).	CVL	0.20	195.00
06/06/2023	Review omnibus rejection orders and sign off re same.	CVL	0.10	97.50
06/07/2023	Review email to Debtor regarding resignation of Adam Goldstein.	CVL	0.10	97.50
06/13/2023	Discuss workstreams and process internally.	AJM	1.10	1,017.50
06/21/2023	Follow up re KERP payments with Debtor (.1); review response re same (.1); emails with FTI (.1).	CVL	0.30	292.50
06/22/2023	Case updates from A. Matott; follow up re same.	CVL	0.20	195.00
06/26/2023	Weekly call with FTI re ongoing workstreams.	CVL	0.50	487.50
06/26/2023	Update call with FTI.	AJM	0.50	462.50
Total Hours.....				3.10
Total Services.....				\$ 2,942.50
TOTAL AMOUNT DUE.....				\$ 2,942.50

Coin Cloud- Official Committee of Unsecu
38239-0001 Case Administration

Invoice Date August 02, 2023
Invoice Number 9160068365
Through June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate LoTempio, Catherine V.	1.50	975.00	1,462.50
2020 AJM	Associate Matott, Andrew J.	1.60	925.00	1,480.00
Total		3.10		2,942.50

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0001 Case Administration

August 02, 2023
Invoice Number 9160068365

For Professional Services Rendered through June 30, 2023:

Fees	2,942.50
TOTAL AMOUNT DUE.....	\$ 2,942.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

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Invoice Number 9160068366

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	8,962.50	0.00	8,962.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date	August 02, 2023
Invoice Number	9160068366
Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/06/2023	Review Bitcoin Depot adversary proceeding filings and summarize for L. Miller to respond to Committee question (.9).	AJM	0.90	832.50
06/26/2023	Review Stip re RockitCoin adversary (.1); internal discussion re same (.3); review of emails re same (.1).	CVL	0.50	487.50
06/26/2023	Draft confi agreement (1.1).	AJM	1.10	1,017.50
06/26/2023	Update call with FTI (.5); call with J. Jimmerson re updates in litigation cases (1.4).	AJM	1.40	1,295.00
06/26/2023	E-mail to J. Jimmerson regarding missing insurance claims (0.1); review documents received regarding same (0.4); discuss sale issues with A. Matott (0.2); attend professionals call (0.5); call with J. Jimmerson and FTI (1.4); call with M. Kotwick regarding next steps (0.1); e-mails and discussion regarding RockitCoin dismissal and APA (0.5).	LEM	3.20	3,120.00
06/28/2023	Call w Canadian counsel re litigation (.9); follow up with M. Tucker re same (.1).	RJG	1.00	1,300.00
06/30/2023	Call w Debtor re Cole Kepro litigation.	RJG	0.70	910.00
Total Hours.....				8.80
Total Services.....				\$ 8,962.50
TOTAL AMOUNT DUE.....				\$ 8,962.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date August 02, 2023
Invoice Number 9160068366
Through June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner Gayda, Robert J.	1.70	1,300.00	2,210.00
1891 CVL	Associate LoTempio, Catherine V.	0.50	975.00	487.50
1997 LEM	Associate Miller, Laura E.	3.20	975.00	3,120.00
2020 AJM	Associate Matott, Andrew J.	3.40	925.00	3,145.00
Total		8.80		8,962.50

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0005 **Litigation-Contested matter and adversary
proceedings**

August 02, 2023
Invoice Number 9160068366

For Professional Services Rendered through June 30, 2023:

Fees	8,962.50
TOTAL AMOUNT DUE.....	\$ 8,962.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068369

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0006	Asset Disposition	102,150.00	0.00	102,150.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0006	Asset Disposition	Invoice Number	9160068369
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/01/2023	Call w UCC RE FTI Teams sale.	RJG	0.80	1,040.00
06/01/2023	Emails w S&K and FTI teams re sale (.1.3); call w M. Tucker re sale (.4).	RJG	1.70	2,210.00
06/01/2023	Review bid comparison (.2); emails re same (.1); review updated bid summaries from FTI (.2); update to J. Ashmead (.1).	CVL	0.60	585.00
06/01/2023	Discuss status of bids internally (.3); review FTI comparison chart (.2).	AJM	0.50	462.50
06/02/2023	Attend auction (1.6); calls and emails related to sale (1.5). RJG		3.10	4,030.00
06/02/2023	Emails re auction dial-in (.1); review process update from CVL Province (.1); discuss with A. Matott (.2); discuss qualified bidder status internally (.1); review bid procedures re same (.1); emails with UCC advisor team prior to auction (.2); further emails re qualification of bidders (.1); email with Debtor team re same (.1); pre call with FTI (.3); attend first part of auction (.7); numerous check ins re status (.3); review updated bid (.2); discuss with A. Matott (.2); call with FTI (.6); follow up with R. Gayda (.1); email to Enigma (.1); numerous status checks and discussions (.2); listen to auction on the record (.2); further check ins and status updates (.1); update from A. Matott (.1); update from M. Tucker (.1); listen to final part of auction (.2); follow up re same (.1); email re bids and reservations (.1).	CVL	4.60	4,485.00
06/02/2023	Reviewed updated HCG/GenesisCoin bidCall with FTI (.3); discuss bids internally (.4); attend auction (12.5).	AJM	13.20	12,210.00
06/05/2023	UCC professionals call w FTI (.8); call w Debtor professionals (.6).	RJG	1.40	1,820.00
06/05/2023	Call with Debtor advisors re status of bids (.6); call with R. Gayda re same (.1); coordinate with A. Matott re follow up from same (.1); call with FTI re bids/update (.8); follow up with Debtor re status (.1); internal emails and follow up (.1).	CVL	1.80	1,755.00
06/05/2023	Weekly call with FTI (.8); background research and follow up emails re case issue with bids (.3); call with Debtor's counsel and Province (.6).	AJM	1.70	1,572.50
06/05/2023	Review revised McAlary bid (.1) and emails re bids status AJM and workstreams (.2); review bid procedures and bid procedures order (.2); revised revised McAlary bid (.1); and GenesisCoin bid term sheet (.2).	AJM	0.80	740.00
06/06/2023	Discuss sale options w FTI (.6); call w Debtor's counsel (.3).	RJG	0.90	1,170.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023	
		Invoice Number	9160068369	
38239-0006	Asset Disposition	Through	June 30, 2023	
06/06/2023	Review term sheets (.3); discuss with A. Matott (.2); review motion confirming auction results (.3); review A. Matott emails re comments (.1).	CVL	0.90	877.50
06/06/2023	Review updated term sheets (.3); attn to emails re bid inquiries (.2); review and revise sale motion and declarations (.6); correspondence with debtor counsel (.1); discuss papers with C. LoTempio (.2); call with R. Gayda and C. LoTempio re term sheets and sale motion (.3).	AJM	1.70	1,572.50
06/07/2023	Email correspondence w FTI re sale (.4); call w M. TuckerRJG re same (.5); discuss status w S&K team (.4).		1.30	1,690.00
06/07/2023	Call with FTI to discuss bid update (.4); meet with R. Gayda and A. Matott re bid status and next steps (.3).	CVL	0.40	390.00
06/07/2023	Discuss APAs with R. Gayda and C. LoTempio (.2).	AJM	0.20	185.00
06/08/2023	Call w FTI re sale process (1.1); call w Tucker (.3); discuss options w S&K team (.5); call w Debtor's professionals re sale process (.7).	RJG	2.60	3,380.00
06/08/2023	Review Genesis APA and comments to the same (.9); internal discussion re same (.3); circulate to debtor (.2); emails re extension stip (.1).	CVL	1.50	1,462.50
06/08/2023	Weekly professionals call with Debtor re sale update.	CVL	0.70	682.50
06/08/2023	Call with FTI re APAs (1.1); discuss internally (.1); call with Debtor team (.7).	AJM	1.90	1,757.50
06/08/2023	Teleconference with FTI (.3); professionals call (.7).	LEM	1.00	975.00
06/09/2023	Attn emails re auciton/sale and ucc member reactions.	JRA	0.20	325.00
06/09/2023	Call with Debtor professionals (0.7); draft email re payments and shutdown (.5); send the same (.1).	CVL	1.30	1,267.50
06/09/2023	Call with Debtor team regarding sale/closing (.7).	AJM	0.70	647.50
06/10/2023	Call w Enigma.	RJG	0.50	650.00
06/12/2023	Follow up with Debtor re status of APA and filings (.1).	CVL	0.10	97.50
06/12/2023	Update call with FTI (.3); call with Debtor professionals (.8); follow up re Brazil receivables (.1); discuss internally (.2); discuss stipulation for extension of objection deadline (.1); review the same (.1); review draft apa with Heller (.3); discuss with A. Matott (.3); circulate comments to Debtor (.2); follow up re Brazil additional payments (.2).	CVL	2.60	2,535.00
06/12/2023	Call with FTI re sale/case update (.3); call with Province (.8); discuss internally (.2); attn to emails with FTI (.2); review and revise Heller APA (.4) and discuss with C. LoTempio (.1).	AJM	2.00	1,850.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023	
		Invoice Number	9160068369	
38239-0006	Asset Disposition	Through	June 30, 2023	
06/13/2023	Discuss APA status and issues w S&K team (.8); review emails re APA issues (.7).	RJG	1.50	1,950.00
06/13/2023	Meet with A. Matott and R. Gayda re sale process update (0.8); email with Debtor re management agreement (.1); review drafts of APAs and management agreement and markup the same (1.5); call with FTI (.3); further review of draft APAs (.3); discuss with FTI (.3); follow up with redlines (.1); review comments to Genesis Coin APA (.6); emails with Debtor (.1);	CVL	4.10	3,997.50
06/13/2023	Review/revise Heller APA (.2); review/ discussGenesisCoin APA (.2); attn to multiple emails re the same (.2).	AJM	0.60	555.00
06/14/2023	Emails re APA issues (.7); review revised APA (.6); review Exhibits (.4).	RJG	1.70	2,210.00
06/14/2023	Review and Revise APAs (1.4); discuss with FTI in multiple emails (.4); review FTI comments (.5); emails with Debtor counsel re same (.2); circulate markups and redlines (.2).	CVL	2.70	2,632.50
06/15/2023	Call w Debtor's professionals re sale (.7); review revised APA (.5); email w S&K team re same (.3).	RJG	1.50	1,950.00
06/15/2023	Call with Debtor advisors re sale update (.7); follow up internally re same (.1); review APAs drafts (.3); emails re same (.1).	CVL	1.20	1,170.00
06/16/2023	Call re case and sale status.	RJG	1.10	1,430.00
06/16/2023	Review OST mgmt agreement motion (.2).	AJM	0.20	185.00
06/19/2023	Call w all consultation parties re sale (.5); review APA and related pleadings filed (.4).	RJG	0.90	1,170.00
06/19/2023	Call with Debtor counsel re update on sale process (.5); follow up re same (.1); email to local re same (.1).	CVL	0.70	682.50
06/19/2023	Call with consultation parties on timeline / workstreams (.5); discuss same internally (.1); review sale motion (.6).	AJM	1.20	1,110.00
06/20/2023	Update call with FTI re sale and related case issues (1.2).	CVL	1.20	1,170.00
06/20/2023	Follow up with Debtor re status of APAs (.1); review docket and calendar sale related deadlines (.1).	CVL	0.20	195.00
06/20/2023	Call with FTI re sale update, timeline, issues (1.2); Follow up RE same (0.2).	AJM	1.40	1,295.00
06/21/2023	Update re sale status and statement with R. Gayda and A. Matott (.5).	CVL	0.50	487.50
06/21/2023	Discuss position on sale motion with R. Gayda and C. LoTempio (.5).	AJM	0.50	462.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023	
		Invoice Number	9160068369	
38239-0006	Asset Disposition	Through	June 30, 2023	
06/22/2023	Rvw/comment to reservation of rts re sale and MSA motions.	JRA	0.20	325.00
06/22/2023	Review and revise reservation of rights.	RJG	1.00	1,300.00
06/22/2023	Review and markup sale order (.8); circulate to Debtor (.1); emails re call scheduling (.1); review and revise draft statement and reservation of rights (1.2); review and revise ROR and statement (.4); review FTI counsel (.1); circulate to UCC (.1).	CVL	2.80	2,730.00
06/22/2023	Call with Debtor professionals and FTI re case updates, sale timeline, Plan etc.	AJM	1.10	1,017.50
06/22/2023	Draft statement/ROR w/r/t sale motion (1.6); review sale order and discuss internally (.3); further revise ROR and circulate same (.3).	AJM	2.20	2,035.00
06/23/2023	Review and revise ROR (.7); call w Debtors re sale and open issues (1.0).	RJG	1.70	2,210.00
06/23/2023	Email re updated APA filings (.2); discuss response internally (.1); review updated APAs (.2); call with Enigma counsel re Sale order (.5); call with R. Gayda (.1); call with Genesis counsel (.1); update re same (.1); emails re finalization of ROR (.2); review docket re sale order (.1).	CVL	1.60	1,560.00
06/23/2023	Revise ROR with respect to sale motion (.4) and email re the same (.1); call with RC counsel (.2); emails re the same (.2); revise ROR further and finalize for filing (.3).	AJM	1.20	1,110.00
06/26/2023	Negotiate Sale Order with Debtor, Enigma, Genesis and DIP Lender (1.7); call w FTI and S&K teams re sale (.5); call w RockitCoin counsel re sale (.4).	RJG	2.60	3,380.00
06/26/2023	Review sale order comments from DIP Lender (.1); discuss internally (.1); follow up emails re same (.1); review numerous discussions re same (.1); emails re DIP payoff re same (.1); emails re surcharge analysis (.1); review Brazil APA (.1); internal discussion (.1); emails with Debtor (.2); internal discussion re potential release of claims (.1).	CVL	1.10	1,072.50
06/26/2023	Discuss sale terms re litigation with L. Miller (.2); emails re sale of brazil assets (.1); review RockitCoin stip (.1); discuss internally (.2); attn to emails re same (.1); review C. McAlary dec (.1) and discuss same (.1).	AJM	1.00	925.00
06/27/2023	Call w FTI re sale order and related issues (.8); email correspondence re comments to sale order (.6); review Genesis proposal (.5); discuss w S&K team (.4); consider Brazil sale and related issues (.7).	RJG	3.00	3,900.00
06/27/2023	Review language from Genesis re surcharge for Sale order	CVL	2.90	2,827.50

38239-0006	Coin Cloud- Official Committee of Unsecu Asset Disposition	Invoice Date August 02, 2023
		Invoice Number 9160068369
		Through June 30, 2023

(.2); discuss internally (.1); review revised APA re Brazil and discuss (.4); review comments to Sale order (.2); call with Debtor re sale order language (.5); discuss internally (.1); circulate comment (.1); further review language and discuss (.2); call with FTI re status and open items (0.8); follow up with Debtor on Sale order language (.1); emails with Enigma (.1); review and sign off on sale language for filing (.1).

06/27/2023 Review sale order language (.1); discuss revisions with C. AJM LoTempio (.1); call with FTI regarding sale issues and timeline (.8). CVL 1.00 925.00

06/28/2023 Review revised sale order language (.2); review further updated language after hearing (.1); discuss internally (.2); sign off on orders (.1). CVL 0.60 585.00

06/29/2023 Weekly call with Debtor and UCC team. CVL 1.20 1,170.00

Total Hours.....	97.10
Total Services.....\$	102,150.00
TOTAL AMOUNT DUE.....\$	<u>102,150.00</u>

Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0006	Invoice Number	9160068369
Asset Disposition	Through	June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner Ashmead, John	0.40	1,625.00	650.00
1998 RJG	Partner Gayda, Robert J.	27.30	1,300.00	35,490.00
1891 CVL	Associate LoTempio, Catherine V.	35.30	975.00	34,417.50
1997 LEM	Associate Miller, Laura E.	1.00	975.00	975.00
2020 AJM	Associate Matott, Andrew J.	33.10	925.00	30,617.50
Total		97.10		102,150.00

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0006 Asset Disposition

August 02, 2023
Invoice Number 9160068369

For Professional Services Rendered through June 30, 2023:

Fees	102,150.00
TOTAL AMOUNT DUE.....	\$ 102,150.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu August 03, 2023
Invoice Number 9160068372
Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	22,280.00	0.00	22,280.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 03, 2023
38239-0009	Communications with Creditors	Invoice Number	9160068372
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/01/2023	Committee call to discuss bids (0.5); Prep for same (0.1).	CVL	0.60	585.00
06/01/2023	Prep for (.1) and special UCC call (.5).	AJM	0.60	555.00
06/05/2023	Discuss agenda (.1); circulate internally (.1); emails re same (.1); send to Committee (.1).	CVL	0.40	390.00
06/06/2023	Call w Committee re sale.	RJG	0.90	1,170.00
06/06/2023	Review summary emails from M. Tucker to Committee (.2); follow up re same (.1); call with Committee (.9).	CVL	1.20	1,170.00
06/06/2023	Prep for (.3) and weekly UCC call (.9).	AJM	1.20	1,110.00
06/07/2023	Coordinate UCC call for Friday and correspondence re same.	RJG	0.30	390.00
06/07/2023	Email to Committee re scheduling call to discuss bids.	CVL	0.10	97.50
06/08/2023	Update to UCC.	RJG	0.30	390.00
06/08/2023	Call with Committee member (.5); call with additional committee member and counsel (.4); draft email to committee re change in sale status (.7); revise and send (.1).	CVL	1.70	1,657.50
06/08/2023	Call with member regarding APA/bidss (.5); subsequent call with member regarding APA/bids/sale process (.4).	AJM	0.90	832.50
06/09/2023	UCC update call (.9).	RJG	0.90	1,170.00
06/09/2023	Weekly committee update call.	CVL	0.90	877.50
06/09/2023	Prep for (.1) and call with UCC (.9).	AJM	1.00	925.00
06/09/2023	Attend UCC call.	LEM	0.90	877.50
06/12/2023	Emails re rescheduling of UCC call (.1); discuss internally (.1); email to UCC re same (.2).	CVL	0.40	390.00
06/13/2023	Call w OptConnect.	RJG	0.40	520.00
06/13/2023	Emails with Committee members re scheduling of UCC call (.1); email to Committee re bar date reminder (.1).	CVL	0.20	195.00
06/15/2023	Circulate agenda.	CVL	0.10	97.50
06/16/2023	Weekly UCC call.	RJG	0.50	650.00
06/16/2023	Committee update call (.5); prepare email update to member who could not attend (.2).	CVL	0.70	682.50
06/16/2023	Weekly UCC call (.5) and follow up with UCC member (.2).	AJM	0.70	647.50
06/21/2023	UCC call re sale of assets (0.8); Prep for same (0.2).	RJG	1.00	1,300.00
06/21/2023	Weekly Committee call.	CVL	0.80	780.00
06/21/2023	Weekly UCC call (.8); discuss workstreams internally	AJM	1.70	1,572.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 03, 2023
38239-0009	Communications with Creditors	Invoice Number	9160068372
		Through	June 30, 2023

(.1); and follow up with UCC members via email (.1); call with UCC member (.2); call with another UCC member (.5).

06/26/2023	Internal discussion re adjournment of UCC call (.1); follow up with FTI (.1); draft and send email to UCC re same (.1).	CVL	0.30	292.50
06/29/2023	Weekly UCC call (.7); prepare for same (.1).	RJG	0.80	1,040.00
06/29/2023	Prepare committee agenda (.1); discuss the same (.1); committee update call (.7).	CVL	0.90	877.50
06/29/2023	Weekly UCC call.	AJM	0.70	647.50
06/30/2023	Call w OptConnect counsel.	RJG	0.30	390.00
Total Hours.....				21.40
Total Services..... \$				22,280.00
TOTAL AMOUNT DUE..... \$				<u>22,280.00</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 03, 2023
38239-0009	Communications with Creditors	Invoice Number	9160068372
		Through	June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner Gayda, Robert J.	5.40	1,300.00	7,020.00
1891 CVL	Associate LoTempio, Catherine V.	8.30	975.00	8,092.50
1997 LEM	Associate Miller, Laura E.	0.90	975.00	877.50
2020 AJM	Associate Matott, Andrew J.	6.80	925.00	6,290.00
Total		21.40		22,280.00

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0009 Communications with Creditors

August 03, 2023
Invoice Number 9160068372

For Professional Services Rendered through June 30, 2023:

Fees	22,280.00
TOTAL AMOUNT DUE.....	\$ 22,280.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068364

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0011	Financing and Cash Collateral	5,605.00	0.00	5,605.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0011	Financing and Cash Collateral	Invoice Number	9160068364
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/05/2023	Discuss DIP Forbearance w S&K team.	RJG	0.40	520.00
06/05/2023	Review forbearance agreement (.5); discuss internally (.1); prepare issues list re same (.2); update and circulate internally (.1); circulate to debtor counsel (.1).	CVL	1.00	975.00
06/05/2023	Review final forbearance agreements and certificates (.5); AJM emails re same (.1); attn to issues list re the same (.2).		0.80	740.00
06/06/2023	Review filed stipulation between Debtor and DIP lender (.2).	AJM	0.20	185.00
06/09/2023	Discuss forbearance w CVL (.2); emails correspondence re same (.5).	RJG	0.70	910.00
06/09/2023	Review forbearance stipulation (.2); emails re same (.1); CVL follow up with R. Gayda re same (.1); discuss potential filings with R. Gayda (.2).	CVL	0.60	585.00
06/27/2023	Review emails re recharacterization under DIP Order (.1); CVL discuss internally (.1); email to Debtor re same (.1).		0.30	292.50
06/29/2023	Review liquidity analysis and discuss w Committee professionals.	RJG	0.70	910.00
06/29/2023	Review final DIP Order re reporting (.2); discuss internally (.1); discuss Avtech liens with Debtor (.2).	CVL	0.50	487.50
Total Hours.....				5.20
Total Services.....				\$ 5,605.00
TOTAL AMOUNT DUE.....				\$ 5,605.00

Coin Cloud- Official Committee of Unsecu
38239-0011 Financing and Cash Collateral
Invoice Date August 02, 2023
Invoice Number 9160068364
Through June 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	1.80	1,300.00	2,340.00
1891 CVL	Associate	LoTempio, Catherine V.	2.40	975.00	2,340.00
2020 AJM	Associate	Matott, Andrew J.	1.00	925.00	925.00
Total			5.20		5,605.00

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
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38239-0011 Financing and Cash Collateral

August 02, 2023
Invoice Number 9160068364

For Professional Services Rendered through June 30, 2023:

Fees	5,605.00
TOTAL AMOUNT DUE.....	\$ 5,605.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

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NEW YORK, NY 10004
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38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068368

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0013	Plan and Disclosure Statement	8,982.50	0.00	8,982.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0013	Plan and Disclosure Statement	Invoice Number	9160068368
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/06/2023	Draft creditor trust agreement (.6).	AJM	0.60	555.00
06/08/2023	Emails with SK team (.1) and R. Works (.1) regarding mediation conference.	AJM	0.20	185.00
06/09/2023	Prepare email re cancellation of mediation to consultation parties; update and circulate.	CVL	0.40	390.00
06/09/2023	Draft/revise creditor trust agreement (2.1).	AJM	2.10	1,942.50
06/09/2023	Call with R. Works and C. LoTempio re mediation and filing (.5).	AJM	0.50	462.50
06/12/2023	Review and revise Liquidating Trust Agreement (.8); Follow up internally re status of mediation cancellation responses (.1); discuss with Debtor (.1); FTI (.1); reach to local (.1);	CVL	1.20	1,170.00
06/13/2023	Follow up with Debtor re confirmation scheduling (.1); call with R. Works re settlement conference cancellation (.1); call with Genesis re same (.3); call with R. Works, A. Matott and B. Axelrod re stipulation and cancellation of mediation (.3); revise and circulate email re same (.1); review and revise stipulation (.3); emails re same (.1).	CVL	1.30	1,267.50
06/13/2023	Calls with R. Works and B. Axelrod re cancellation of mediation (.3); attn to email re the same (.1); review and revise liquidating trust agreement (.3).	AJM	0.70	647.50
06/20/2023	Call re confirmation stipulation (.1); sign off on the same (.1); emails with Debtor re voting deadline (.2); follow up with local (.1).	CVL	0.50	487.50
06/20/2023	Review Plan, discuss plan supplement, and emails re the same.	AJM	0.20	185.00
06/22/2023	Review and revise liquidating trust agreement.	RJG	0.50	650.00
06/29/2023	Call w Debtor professionals re plan process.	RJG	0.80	1,040.00
Total Hours.....				9.00
Total Services.....\$				8,982.50
TOTAL AMOUNT DUE.....\$				<u>8,982.50</u>

Coin Cloud- Official Committee of Unsecu
38239-0013 Plan and Disclosure Statement

		Invoice Date	August 02, 2023
		Invoice Number	9160068368
		Through	June 30, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	1.30	1,300.00	1,690.00
1891 CVL	Associate	LoTempio, Catherine V.	3.40	975.00	3,315.00
2020 AJM	Associate	Matott, Andrew J.	4.30	925.00	3,977.50
Total			9.00		8,982.50

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0013 Plan and Disclosure Statement

August 02, 2023
Invoice Number 9160068368

For Professional Services Rendered through June 30, 2023:

Fees	8,982.50
TOTAL AMOUNT DUE.....	\$ 8,982.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068367

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0014	Avoidance Action Analysis	53,320.00	0.00	53,320.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0014	Avoidance Action Analysis	Invoice Number	9160068367
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/01/2023	Call with Fox paralegal re doc access (.1); download doc production (.1); review doc production (.7); discuss same with L. Miller (.3).	AJM	1.30	1,202.50
06/01/2023	Attention to Debtor production in response to subpoena (.8) and discuss same with A. Matott (.3).	LEM	1.10	1,072.50
06/02/2023	Review Debtor production in response to subpoena.	LEM	2.10	2,047.50
06/02/2023	Prepare Debtor's responses to subpoena for attorney review.	MW	1.20	432.00
06/05/2023	Review Debtor docs regarding EDID defect and CCOS issues (.5); discuss with L. Miller (.1); review adversary docket and email re the same (.2).	AJM	0.80	740.00
06/05/2023	Attention to updates on BitAccess litigation and Garon subpoena.	LEM	0.60	585.00
06/06/2023	Discuss investigation and current status with A. Matott (.3); attend UCC call (.9); review BitAccess litigation pleadings (.4).	LEM	1.60	1,560.00
06/07/2023	Call and email with Carlton Fields re Garon deposition (.2).	AJM	0.20	185.00
06/08/2023	Review Debtor subpoena documents (0.6); research on 2004 issues (0.8); Garon subpoena (0.3).	LEM	1.70	1,657.50
06/09/2023	Call with FTI team re investigation/debtor docs (.9); discuss Garo depo with L. Miller (.2).	AJM	1.10	1,017.50
06/09/2023	Attend call with FTI regarding Debtor documents (.8) and LEM call with A. Matott re: same (0.2); prepare for and attend call with Jeff Garon's attorney (0.5) and call with A. Matott regarding same (0.2); follow-up by e-mail regarding same (0.2).		1.90	1,852.50
06/12/2023	Teleconference re upcoming deposition (.5); attention to draft document retention notice (.3).	MDK	0.80	1,160.00
06/12/2023	Prep for (.1) and call with M. Kotwick and L. Miller (.3); emails with L. Miller re litigation hold (.2).	AJM	0.60	555.00
06/12/2023	Attention to litigation hold notice to Debtor and C. McAlary counsel (0.5) and call with M. Kotwick regarding same (0.3); draft same (0.2).	LEM	1.00	975.00
06/13/2023	Discuss doc request/supplementing with L. Miller (.2).	AJM	0.20	185.00
06/13/2023	Review Debtor response to subpoena.	LEM	0.80	780.00
06/19/2023	Review intralinks doc uploads by debtors (.5) and discuss with L. Miller (.2).	AJM	0.70	647.50
06/19/2023	Emails re Carlton Fields/confi issue.	AJM	0.10	92.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023	
38239-0014	Avoidance Action Analysis	Invoice Number	9160068367	
		Through	June 30, 2023	
06/19/2023	E-mails regarding Garon deposition (0.1) and Bitaccess counsel attendance at same (0.1); review documents produced by Debtor (2.1).	LEM	2.30	2,242.50
06/20/2023	Email with D. Cica re Garon examination.	AJM	0.10	92.50
06/20/2023	E-mails regarding Garon deposition, investigation, and Debtor production of Excels in response to subpoena.	LEM	0.50	487.50
06/21/2023	Emails re deposition (.1).	CVL	0.10	97.50
06/21/2023	Emails re scheduling of litigation review call.	CVL	0.10	97.50
06/21/2023	Discuss/outline potential claims with L. Miller (1.4) begin AJM draft summary of the same (.2).		1.60	1,480.00
06/21/2023	Attention to subpoena documents and newly-produced excels (0.3); attend Committee call (0.8); meet with A. Matott regarding claims (1.3) and follow-up emails regarding same (0.2).	LEM	2.60	2,535.00
06/21/2023	Good faith and intentional misconduct research for LM.	JOP	1.70	1,275.00
06/21/2023	Discuss research assignment with HD.	JOP	0.20	150.00
06/21/2023	Prepare documents for potential production.	MW	0.30	108.00
06/22/2023	Prep claim summary (.9); discuss with L. Miller and R. Gayda (.4).	AJM	1.30	1,202.50
06/22/2023	Review debtor responses to subpoena and draft chart of deficiencies (1.2); call with R. Works about BitAccess attendance at Garon deposition (0.1) and e-mails regarding same (0.1); meetings with A. Matott about Coin Cloud claims (0.2) and meeting with A. Matott and R. Gayda regarding same (0.2); discuss 7:00 call and new potential claims with A. Matott and C. LoTempio (0.2) and e-mails regarding same (0.1).	LEM	2.10	2,047.50
06/22/2023	Additional caselaw research for LM (1.9) draft email to LM re same (.20).	JOP	2.10	1,575.00
06/23/2023	Call with Province re avoidance actions and litigation (.6); CVL follow up re same (.8);		1.40	1,365.00
06/23/2023	Call to discuss preferences/litigation claims with Debtor's professionals (.6); call with FTI and SK professionals to discuss workstreams/strategy (.6).	AJM	1.20	1,110.00
06/23/2023	Review Debtor response to subpoena and create chart regarding same (1.5); call with Debtor, Province, and FTI (0.6); call with FTI (0.6); review documents for Garon deposition (1.2).	LEM	3.90	3,802.50
06/27/2023	Open matters with L. Miller and correspondence re same.	MDK	0.50	725.00
06/27/2023	Review and revise confidentiality agreement for Garon (0.6); discuss Garon lawyer responses with M. Kotwick	LEM	3.00	2,925.00

38239-0014	Coin Cloud- Official Committee of Unsecu Avoidance Action Analysis	Invoice Date August 02, 2023
		Invoice Number 9160068367
		Through June 30, 2023

06/28/2023	(0.2); discuss same with A. Matott and R. Gayda (0.3); draft e-mail to Garon attorney and send (0.2); draft Garon deposition outline and review documents regarding same (1.7). Discuss workstreams/Garon prep with L. Miller (.1); emails re the same (.1).	AJM	0.20	185.00
06/28/2023	Review J. Patouhas research (0.1); review Garon attorney e-mail (0.1); research good faith caselaw in Nevada (0.9); attend hearing (1.2) and discuss same with R. Gayda and team (0.2); draft subpoena to Debtor (0.3) and call with FTI regarding same (0.1).	LEM	2.90	2,827.50
06/28/2023	Research re confidential information in the rule 2004 context.	JOP	5.00	3,750.00
06/29/2023	Email with local and L. Miller re Garon deposition (.1); review revised confi (.2); draft/revise new debtor subpoena (.5).	AJM	0.80	740.00
06/29/2023	E-mails to FTI regarding subpoena and fiduciary duty question (0.2); revise confidentiality agreement for Garon (0.6); attend UCC call (0.6); attention to supplemental subpoena to debtor concerning liquidity analysis (0.6); attend professionals call (0.8); draft Garon deposition outline (0.9).	LEM	3.70	3,607.50
06/30/2023	E-mail to Fox Rothschild concerning deficient subpoena responses (0.2); attention to chart regarding same (0.3); legal research on fiduciary duty issues in Nevada (0.6); attention to Garon deposition outline (0.9); emails regarding compliance deponent (0.1); e-mails regarding Brazil issues (0.1).	LEM	2.20	2,145.00
Total Hours.....				57.60
Total Services.....				\$ 53,320.00
TOTAL AMOUNT DUE.....				<u>\$ 53,320.00</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0014	Avoidance Action Analysis	Invoice Number	9160068367
		Through	June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0431 MDK	Partner Kotwick, Mark	1.30	1,450.00	1,885.00
1891 CVL	Associate LoTempio, Catherine V.	1.60	975.00	1,560.00
1997 LEM	Associate Miller, Laura E.	34.00	975.00	33,150.00
2020 AJM	Associate Matott, Andrew J.	10.20	925.00	9,435.00
2339 JOP	Law Clerk Patouhas, John	9.00	750.00	6,750.00
2077 MW	Paralegal Wasserman, Marian	1.50	360.00	540.00
Total		57.60		53,320.00

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0014 Avoidance Action Analysis

August 02, 2023
Invoice Number 9160068367

For Professional Services Rendered through June 30, 2023:

Fees	53,320.00
TOTAL AMOUNT DUE.....	\$ 53,320.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068363

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	6,132.50	0.00	6,132.50

38239-0016	Coin Cloud- Official Committee of Unsecu Court Hearings	Invoice Date	August 02, 2023
		Invoice Number	9160068363
		Through	June 30, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/05/2023	Prepare for (.1); attend hearing on extension of time to assume/reject (.1); sign off on order re same (.1).	CVL	0.30	292.50
06/28/2023	Prepare for (.8) and participate in sale hearing (1.5).	RJG	2.30	2,990.00
06/28/2023	Hearing on approval of the Sales.	CVL	1.50	1,462.50
06/28/2023	Attend sale hearing.	AJM	1.50	1,387.50
Total Hours.....			5.60	
Total Services.....			\$	6,132.50
TOTAL AMOUNT DUE.....			\$	<u>6,132.50</u>

Coin Cloud- Official Committee of Unsecu
38239-0016 Court Hearings
Invoice Date August 02, 2023
Invoice Number 9160068363
Through June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner Gayda, Robert J.	2.30	1,300.00	2,990.00
1891 CVL	Associate LoTempio, Catherine V.	1.80	975.00	1,755.00
2020 AJM	Associate Matott, Andrew J.	1.50	925.00	1,387.50
Total		5.60		6,132.50

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0016 Court Hearings

August 02, 2023
Invoice Number 9160068363

For Professional Services Rendered through June 30, 2023:

Fees	6,132.50
TOTAL AMOUNT DUE.....	\$ 6,132.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068362
Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	1,365.00	0.00	1,365.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0017	Employment and Fee Applications	Invoice Number	9160068362
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/01/2023	Finalize second monthly fee statement (.6); circulate the same (.1).	CVL	0.70	682.50
06/02/2023	Internal follow up re second monthly fee statement.	CVL	0.10	97.50
06/06/2023	Emails re monthly fee statement (.2); finalize monthly statement and circulate (.3).	CVL	0.50	487.50
06/29/2023	Emails re CNO for monthly fee applications.	CVL	0.10	97.50
Total Hours.....				1.40
Total Services.....			\$	1,365.00
TOTAL AMOUNT DUE.....			\$	<u>1,365.00</u>

Coin Cloud- Official Committee of Unsecu
38239-0017 Employment and Fee Applications

Invoice Date August 02, 2023
Invoice Number 9160068362
Through June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.40	975.00
Total			1.40	1,365.00

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0017 Employment and Fee Applications

August 02, 2023
Invoice Number 9160068362

For Professional Services Rendered through June 30, 2023:

Fees	1,365.00
TOTAL AMOUNT DUE.....	\$ 1,365.00

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Wire transfer instructions:

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38239 Coin Cloud- Official Committee of Unsecu August 02, 2023
Invoice Number 9160068361
Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through June 30, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0019	Lien Investigation	2,220.00	0.00	2,220.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	August 02, 2023
38239-0019	Lien Investigation	Invoice Number	9160068361
		Through	June 30, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
06/05/2023	Emails re security package; review the same.	CVL	0.20	195.00
06/05/2023	Review security agreement (.2); review UCC (.1); correspondence (.2).	HN	0.50	562.50
06/22/2023	Emails with Enigma re challenge extension.	CVL	0.10	97.50
06/26/2023	Emails with Genesis (.1).	CVL	0.10	97.50
06/27/2023	Call with counsel to Genesis re challenge period (.3); discuss internally (.1); draft stipulation re Enigma extension (.3); circulate the same (.1).	CVL	0.80	780.00
06/28/2023	Follow up on challenge stipulation (.1); circulate for filing CVL (.1); emails with Debtor counsel re same (.1).	CVL	0.30	292.50
06/29/2023	Finalization of challenge extension stipulation; emails re same.	CVL	0.20	195.00
	Total Hours.....		2.20	
	Total Services.....	\$		2,220.00
	TOTAL AMOUNT DUE.....	\$		<u>2,220.00</u>

Coin Cloud- Official Committee of Unsecu
38239-0019 Lien Investigation
Invoice Date August 02, 2023
Invoice Number 9160068361
Through June 30, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1896 HN	Partner Nam, Hoyoon	0.50	1,125.00	562.50
1891 CVL	Associate LoTempio, Catherine V.	1.70	975.00	1,657.50
Total		2.20		2,220.00

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0019 Lien Investigation

August 02, 2023
Invoice Number 9160068361

For Professional Services Rendered through June 30, 2023:

Fees	2,220.00
TOTAL AMOUNT DUE.....	\$ 2,220.00

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Wire transfer instructions:

Name of Bank:	Citibank, N.A.
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	New York, NY 10271
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